Monthly Update to Alliance DRI professionals | Mise à jour mensuelle pour les spécialistes de l'IRN de l'Alliance

January 20, 2022 | 20 janvier 2022

Digital Research Alliance of Canada | Alliance de recherche numérique du Canada

Welcome
Bienvenue

Nizar Ladak

Chief Executive Officer | Président-directeur général

Land acknowledgment
Reconnaissance territoriale

Agenda

1. Welcome & Opening Remarks | Bienvenue et allocution d'ouverture
2. Strategic Plan | Plan stratégique
3. Transition Year Budget 2022-23 | Budget pour l'année de transition 2022-2023
4. Alliance Transition into DRI Update | Transition de l'Alliance
5. Discussion
6. Next Steps | Prochaines étapes

New name to replace “HQP”

…thanks for your feedback and votes!

Alliance DRI Professionals

Les spécialistes de l’IRN de l’Alliance

Strategic Plan 2022-25
Plan stratégique 2022-25

Ghilaine Roquet

VP Strategy & Planning

Strategic Plan Launch

- **Strategic Plan:**

- **Document–** A concise document for those who prefer reading through our strategies, objectives and commitments to our community and partners. This document will be published in both official languages and shared with our community.
- **Microsite** – An interactive and detailed experience for those who prefer to click and scroll through our strategies, objectives, and commitments to our community and partners. This website will be launched in late March in preparation of our official April 1 launch date.

Strategic Plan Projects

- Timeline for Strategic Projects:

- **December 2021 – January 2022:** Year 1 strategic projects are submitted to ISED within funding proposal and corporate plan.
- **February - April 2022:** sequencing & planning out funded projects. Formation of project working groups to develop project charters for each project.
- **April 2022 – March 2023:** Projects execution will begin throughout the year with monthly status updates.

Building DRI Roadmaps

- **ARC, RDM and RS Roadmaps**

- Initial data has been collected and collated to begin validation and alignment to produce visual roadmaps of work planned over the next 2-3 years within these 3 areas.

- The goal is to create a dynamic set of roadmaps that can show a united and integrated view of planned work as it relates to DRI while being able to drill down to the specific product / service areas.

- **Communication and Outreach**

- We will connect with the National Team Leads to ensure we are aligning the activities with what you are doing and where we can further collaborate.

Transition Year Budget 2022-23
Budget pour l'année de transition 2022-2023

Narinder Dehal

VP Corporate Services & CFO

Budget 2022-23

- $35M funding proposal submitted to ISED with the goal of not impacting current staffing or service levels.
- ISED feedback expected in January 2022
- Inter-Institutional Funding agreements between the Alliance, Regions and Institutions to be signed by March 31, 2022 to allow the flow of funds post MSI.

Alliance Transition into DRI
Transition de l'Alliance

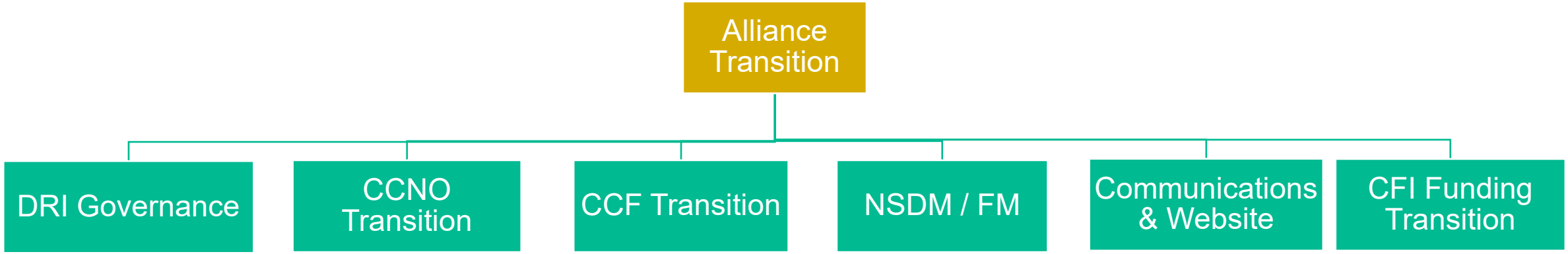
Brock Kahanyshyn

VP Operations & Security

Alliance Transition Program into the DRI

- We recently completed our Program to help guide and support the Transition of the Alliance into our DRI (Digital Research Infrastructure) Ecosystem
- This Program will help transition the Alliance into the role of a:
  - Service Provider,
  - Service Coordinator and
  - Funder in the DRI Ecosystem

Alliance Transition DRI Program Streams



Examples:
- Governance Model
- Investment Request Process
- Investment Allocation Process

Examples:
- Continued work with Robbin's Team
  Thank you
- RAC Process
- Google Workspace
- SLC Transition

Examples:
- Updates to the Terms of Reference (TOR) for the Federation Committees
- Cybersecurity Framework
- Critical / Short-term Needs Exercise

Examples:
- Service Delivery Classification Framework
- Funding Model

Examples:
- Transition Communications Plan
- Organization Change Management
- Alliance Website Updates

Examples:
- Regional Funding Agreements

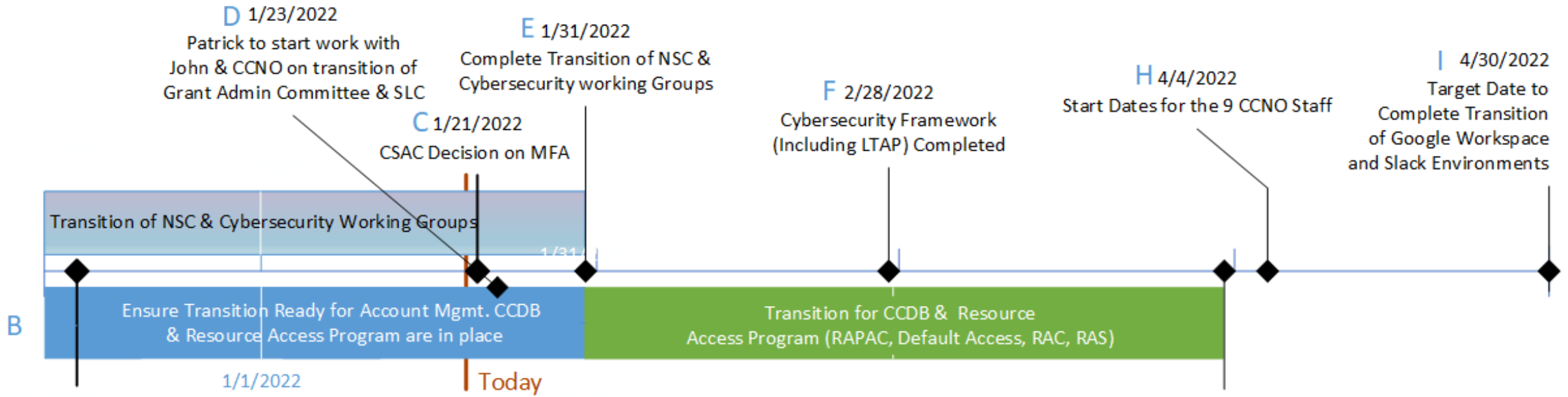
National Service Delivery & Funding Model

The National Service Delivery & Funding Model is a collection of processes, criteria, roles & responsibilities and methodologies focused on how we will deliver, design, support and fund DRI Services while maintaining a researcher-centric approach in alignment with ISED and our National and Regional partners.

- Work has started on the development of an implementation proposal for ISED that is due on April 30th, 2022.
- Initial Service Classification Working Groups that were formed last year, will be revived in the next few weeks
- New Working Group will be formed (Jan / Feb) to support the development of criteria for Cost Matching and Eligibility of Expenses for ARC, RS and RDM.

Key Transition Timelines for the Alliance & Compute Canada Central Office (CCNO)

From 12/15/2022 to 4/30/2022



A 12/15/2021

- Assumed responsibility for coordinating and leading key leadership committees within the Federation (CoCTOs, EMC,...)
- Start Dates: Patrick, Ahmad & JR's first day with the Alliance
- Transferred responsibilities for Grant Administration
- Transferred Coordinating & Cybersecurity Activities including MTAP
- Job Offers extended and accepted by members of the Middleware Infrastructure Team, CCDB National Team and Data Analytics Team

G 3/31/2022

- Complete Transition of CCDB & Resource Access Program
- Complete Transition of Science Leadership Council
- CC Website Redirect to Alliance Website
- Cybersecurity Framework to be submitted to ISED

MFA Decision

- Special CSAC meeting tomorrow to decide our MFA solution
- Three viable options presented by the NSC
- Funding decision to be determined in separate meeting (EMC?)

	Option 1: "Embedded" Privacy Idea (PI)	Option 2: "Embedded" Cisco DUO	Option 3: "As-is" Cisco DUO
What is it?	Privacy Idea (PI) is open-source MFA software.	DUO is commercial MFA software licensed by Cisco.	
How would we use it?	PI would be "embedded" in the Federation's existing Identity Management processes & system (i.e. CCDB).	Under this option DUO would also be "embedded" into CCDB.	The limited functionality of Cisco's DUO MFA portal would be used "as-is. It would not be "embedded" into CCDB.
Who else uses it?	Texas Advanced Computing Center (TACC), all staff on Graham & Cedar	Approximately a third of Canadian Higher Ed institutions.	

Table provided by Ryan McRonald

Discussion

Next steps | Prochaines étapes

Nizar Ladak

Chief Executive Officer | Président-directeur général

Digital Research Alliance of Canada

Accelerating Canada's Research Future.

Alliance de recherche numérique du Canada

Accélérer l'avenir de la recherche au Canada.

Communications@alliancecan.ca

alliancecan.ca