

INSTITUTIONAL STRATEGY DEVELOPMENT

CANADIAN COLLABORATIVE RESEARCH EFFORTS

OCTOBER 27TH, 2021

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1. INSTITUTIONAL CAPACITY SURVEY

PORTAGE – RESEARCH INTELLIGENCE EXPERT GROUP (RIEG)

Purpose: Survey to assess RDM infrastructure, services, resources, staffing and regional/national engagement at Canadian institutions

Date: September – October 2019

Response: 77 institutional responses

Report links:

- Executive Summary - [English](#) | [French](#)
- Insights Report #1 - [English](#) | [French](#)
- Insights Report #2 - [English](#) | [French](#)
- Insights Report #3 - [English](#) | [French](#)

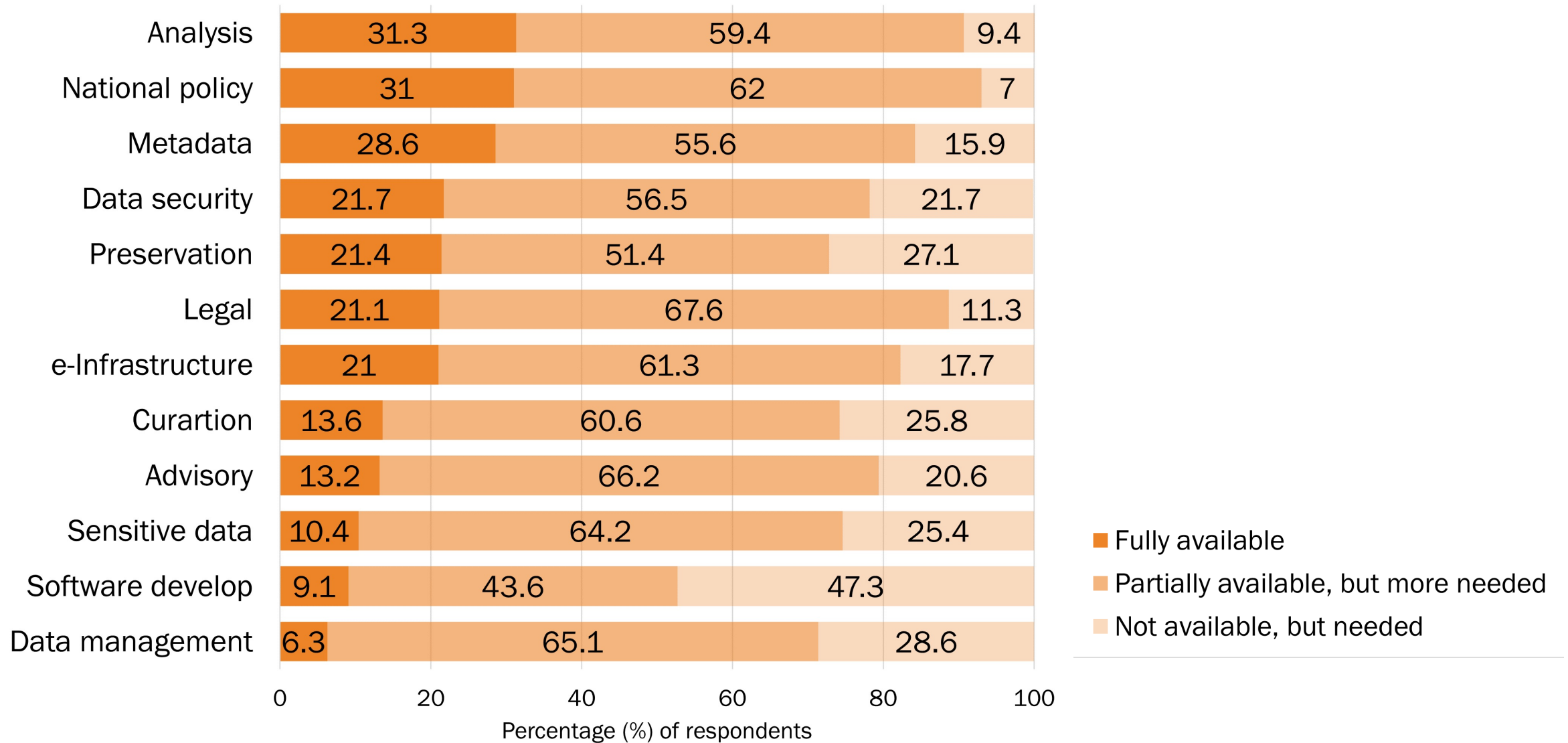
Rerun survey: TBD

1. INSTITUTIONAL RDM CAPACITY SURVEY

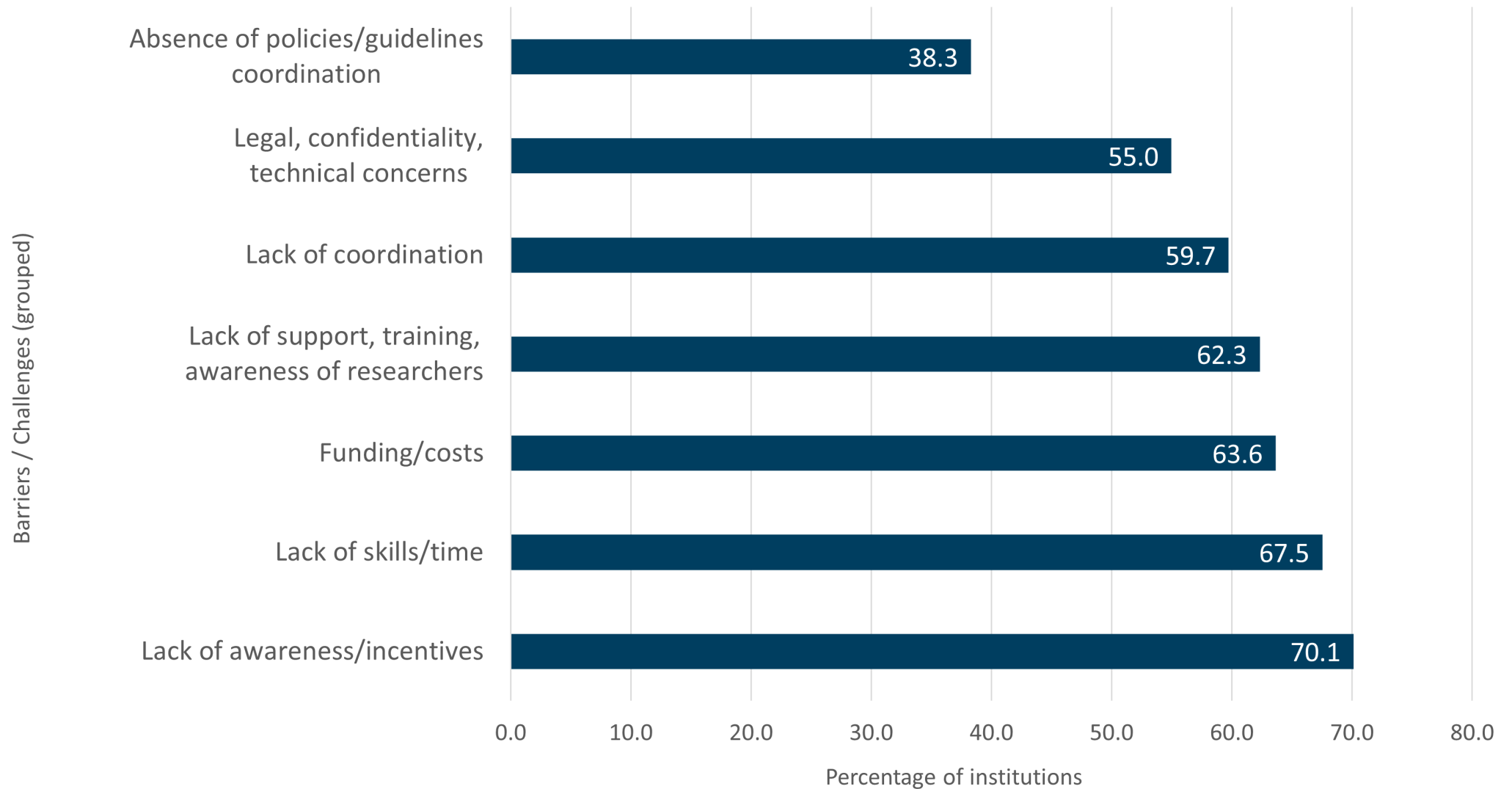
SURVEY SECTIONS (27 QUESTIONS):

- Demographic
- Organization
- Infrastructure
- Resources
- Skills
- Support
- Institutional strategy and policy
- Business plans and sustainability
- Collaboration
- Awareness
- Barriers and challenges
- Accelerators

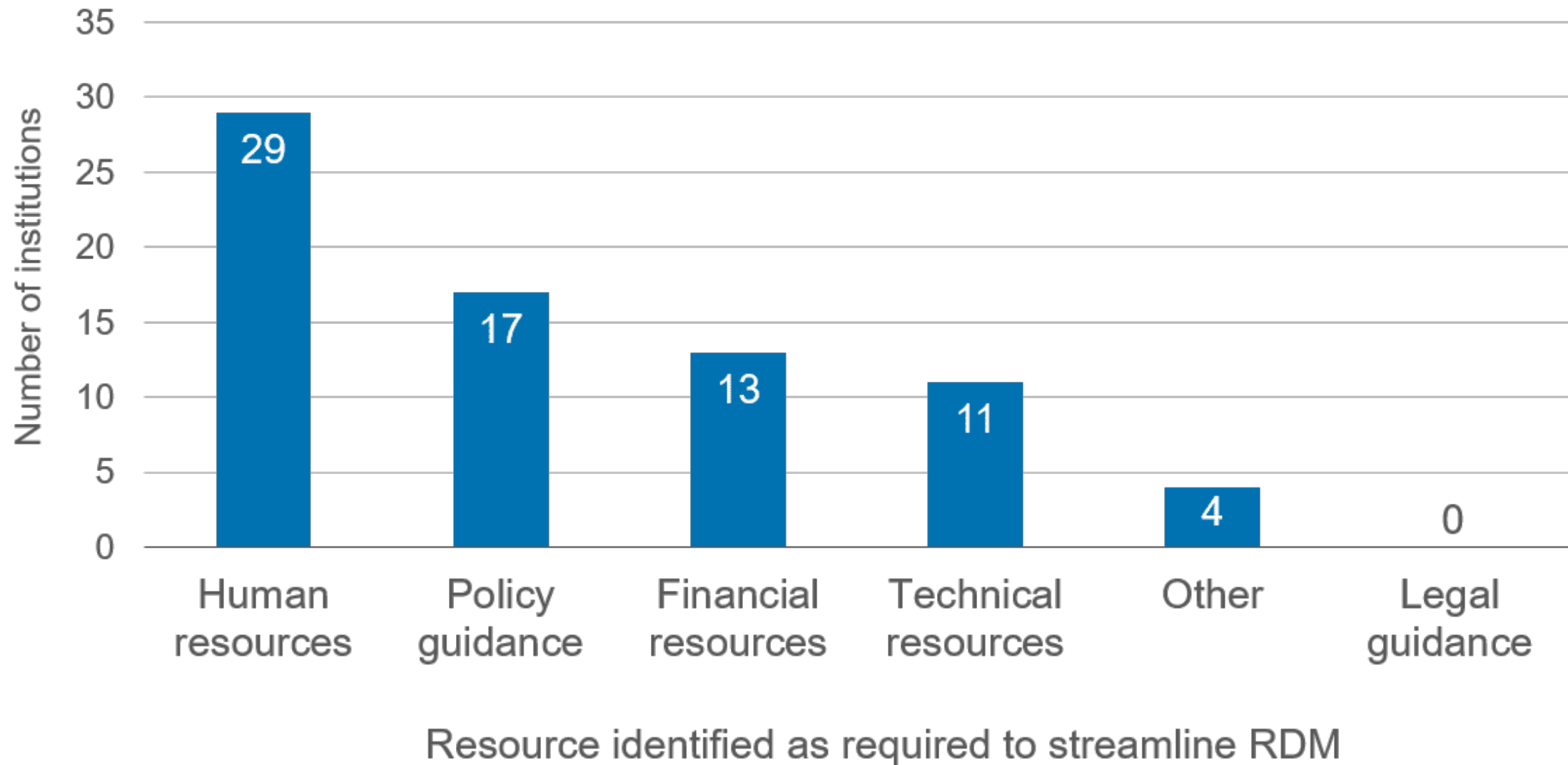
1. CURRENT STAFF SKILL LEVEL AVAILABLE AT INSTITUTION



1. BARRIERS AND CHALLENGES



1. RESOURCES REQUIRED TO STREAMLINE RDM



2. INSTITUTIONAL RDM STRATEGY SURVEY

PORTAGE – RESEARCH INTELLIGENCE EXPERT GROUP (RIEG)

Purpose: Survey to assess the current status of efforts to develop RDM strategies in Canadian research institutions

Date: June 2019

Response: 88 responses from 63 institutions

Report link:

- Summary of Results - [English](#) | [French](#)

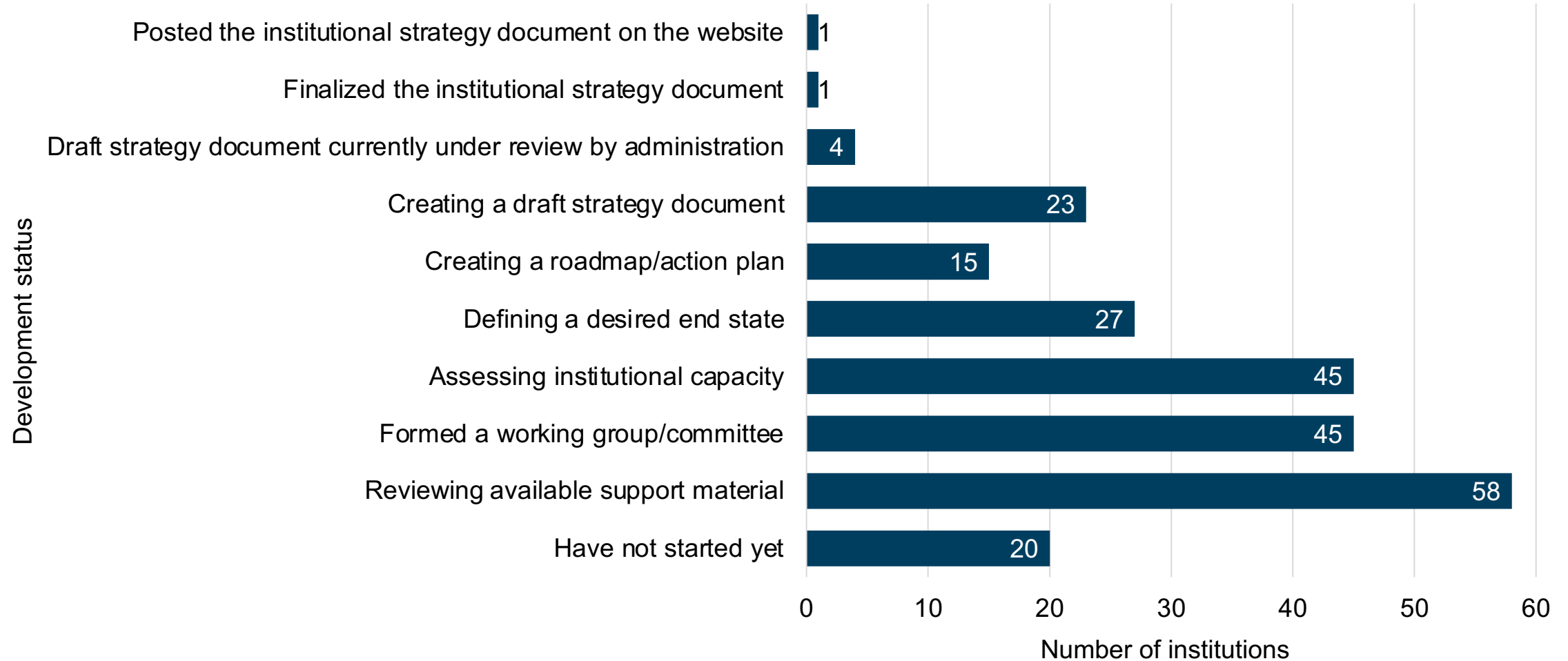
Rerun survey: Anticipated spring 2022

2. INSTITUTIONAL RDM STRATEGY SURVEY – JUN 2019

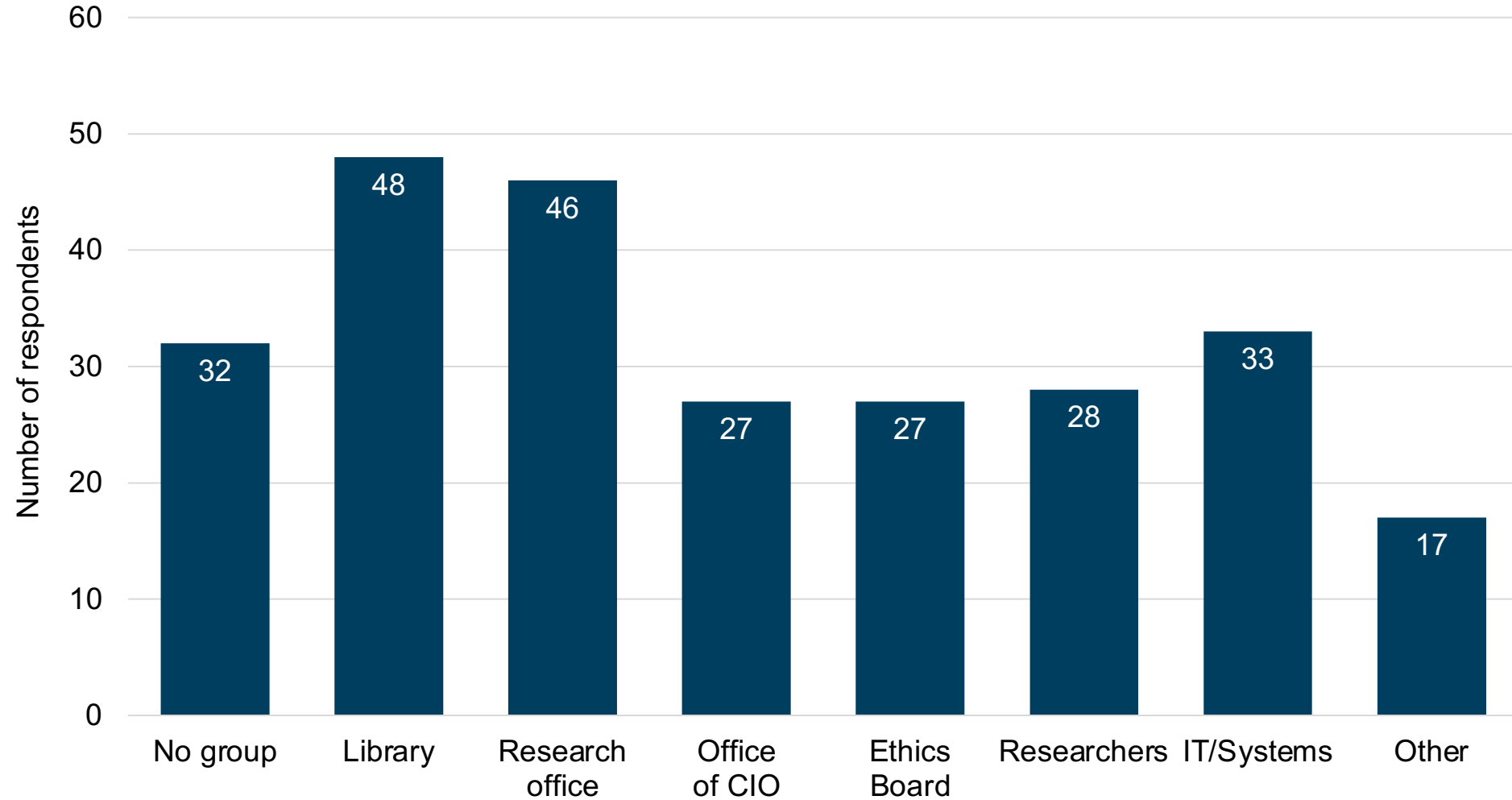
SURVEY COVERED (6 QUESTIONS):

- Demographic
- Development status
- Stakeholder involvement
- Resources consulted
- Interest in guidance
- Exemplar interest

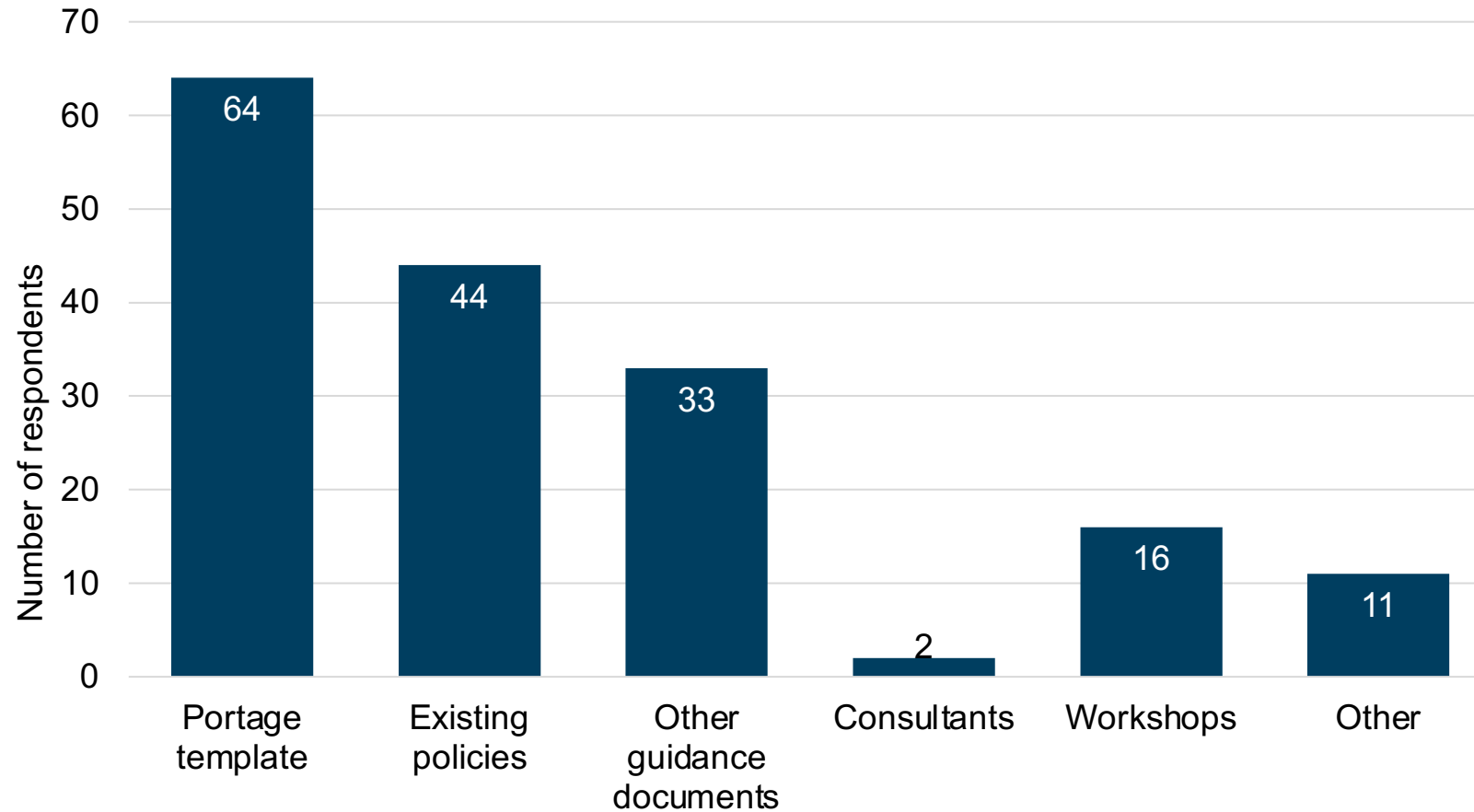
2. DEVELOPMENT STATUS (AS OF JUNE 2019)



2. DEPARTMENTS REPRESENTED ON STRATEGY WORKING GROUPS



2. RESOURCES USED FOR DEVELOPING STRATEGY



3. INSTITUTIONAL RDM STRATEGY AND POLICY REVIEW – UPCOMING PORTAGE – RESEARCH INTELLIGENCE EXPERT GROUP (RIEG)

Purpose: To assess the content and approach of RDM strategies and policies in Canadian institutions

Status: TBD

Outputs:

- List of Canadian institutional RDM strategies and policies
- Two content analysis frameworks
- Two reports

4. RESEARCHER SURVEY ON RDM PRACTICES AND PERCEPTIONS

CANADIAN RDM SURVEY CONSORTIUM

Purpose: Survey to identify Canadian researcher RDM practices and perceptions

Date: (ongoing) National dataset surveys 2015-2019

Responses: 2658 responses from 13 institutions (national dataset)

Outputs:

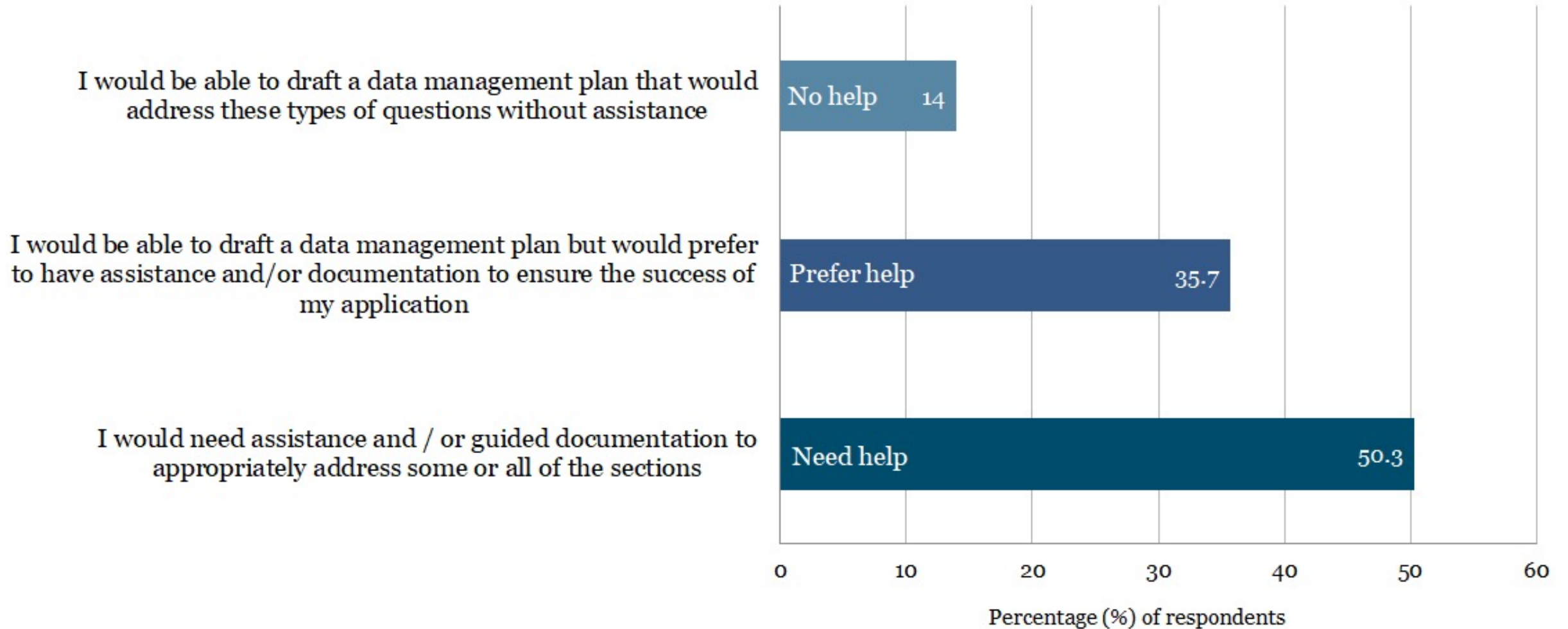
- National dataset – [Dataverse](#) (*to be released soon!*)
- Will include templates, presentations, reports, and links to institutional datasets/reports

4. INSTITUTIONAL CAPACITY SURVEY – OCT 2019

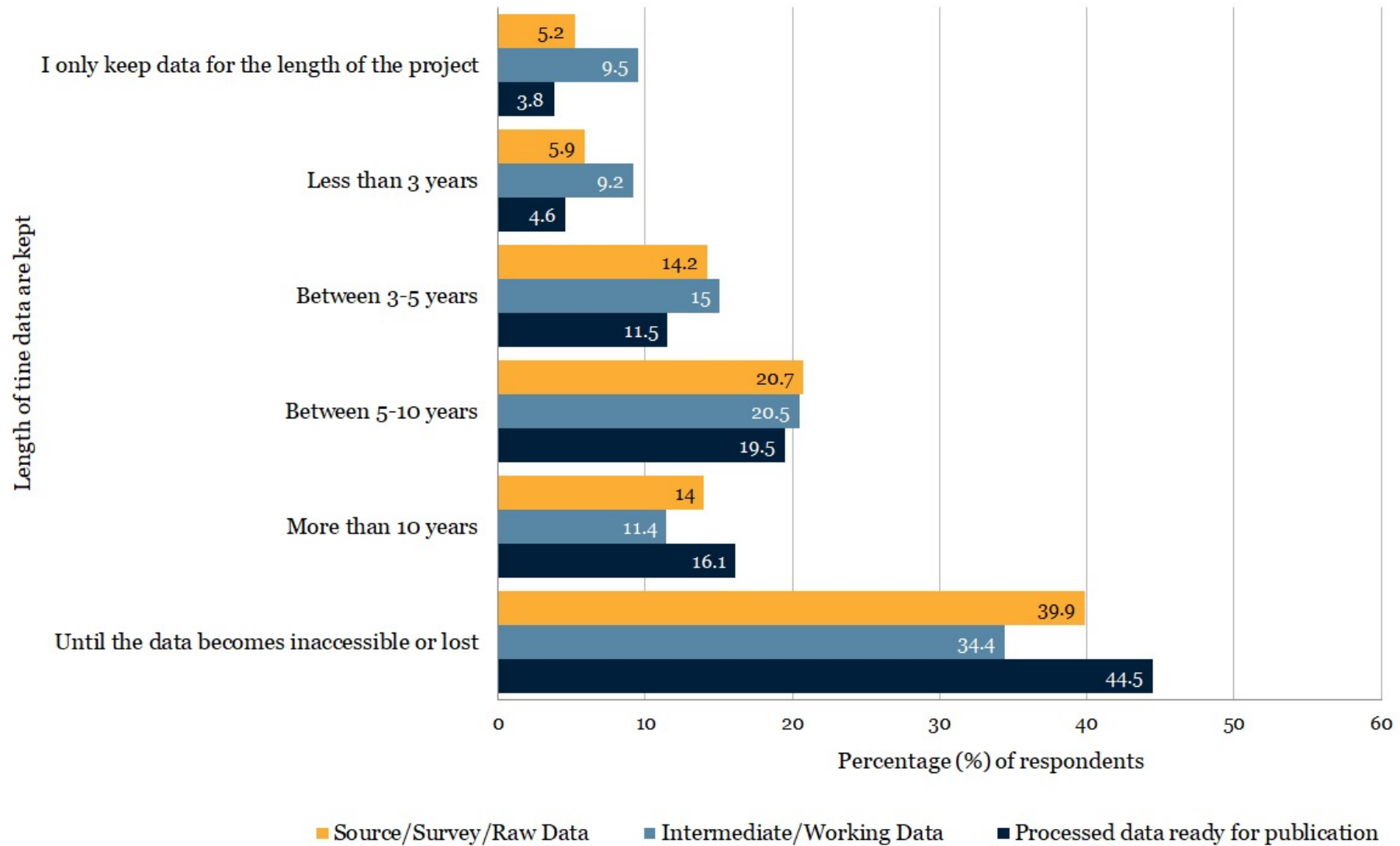
SURVEY SECTIONS (25-26 QUESTIONS):

- Demographic
- Working with data
- Data sharing
- Services

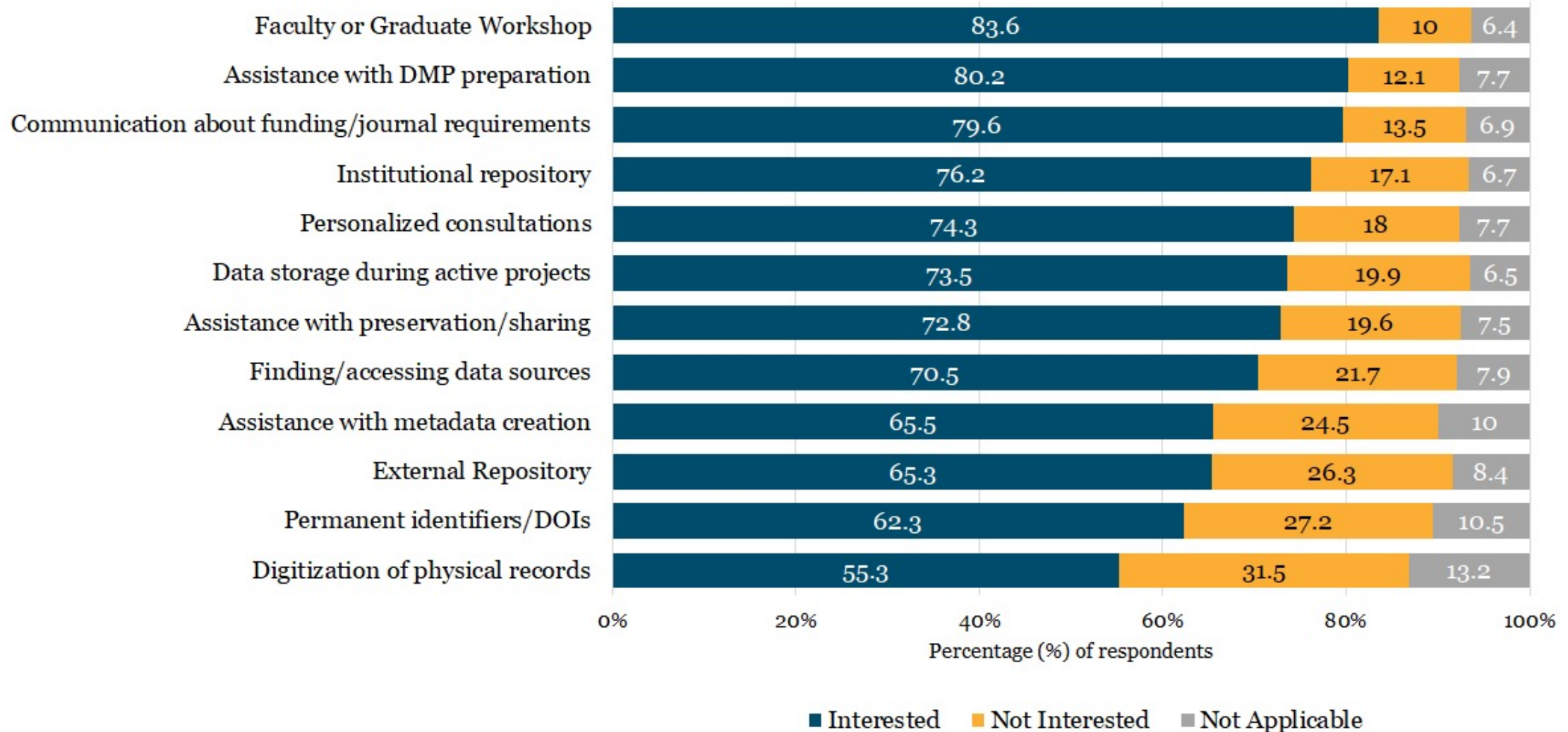
4. ABILITY TO CREATE A DATA MANAGEMENT PLAN



4. HOW LONG DATA IS BEING KEPT



4. INTEREST IN RDM SERVICES



5. DRI NEEDS ASSESSMENT SURVEY – COMPARISON OF FINDINGS

NDRIO (in partnership with RIEG)

Purpose: To compare results of the DRI Needs Assessment Survey to the findings previously mentioned

Status: Underway

Outputs:

- Report

5. RDM MATURITY ASSESSMENT MODEL IN CANADA (MAMIC)

PORTAGE - NATIONAL TRAINING EXPERT GROUP

Purpose: MAMIC is a tool to help evaluate the maturity of RDM services and supports at Canadian institutions

Status: Underway

Outputs:

- RDM Maturity Assessment Model in Canada (MAMIC)

HOW CAN THIS INFORMATION BE USED

- **Benchmarking**
- **Identify gaps in RDM support**
- **Insight into peer approaches**
- **Generate ideas for institutional strategy**
- **Understand the needs of researchers**
- **Understand the needs of staff and capacity**
- **Use in planning conversations with stakeholders**
- **Resource allocation decisions**
- **Opportunities for collaborative engagement**

CONTACT

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