Redesigning the FRDR Discovery Interface: Better, Stronger, Geospatial-er

Mark Goodwin - Metadata Coordinator, UBC

June 15, 2022

Research Data Management Summer Lunch and Learn Series



Alliance of Canada

Digital Research Alliance de recherche numérique du Canada

In this presentation:

- 1. Introduction to the Federated Research Data Repository (FRDR), and the FRDR Discovery Service
- 2. The FRDR Discovery Redesign Project

What is FRDR?

- Federated Research Data Repository (FRDR) / Dépôt fédéré de données de recherche (DFDR)
- Scalable federated platform for digital research data management and discovery
- A service provided by the Digital Research Alliance of Canada (The Alliance)
- Three components:
 - **Discovery:** National discovery layer indexing Canadian research data repositories
 - **Deposit:** Data repository with dedicated curation support
 - **Preservation:** Archivematica integration and preservation pipeline

The FRDR Discovery Service





Find Data

Search FRDR to find research datasets originating from researchers affiliated with Canadian institutions. Data deposited to other repositories across Canada can also be found by searching in FRDR. View the growing list of collaborating repositories.

Learn more »

Deposit Data

Any researcher affiliated with a Canadian institution can deposit data into FRDR. The platform can efficiently ingest datasets of any size, and preservation processing is done automatically. Data professionals from the Portage Network and institutions across Canada work with researchers to curate and approve deposited tems.

Learn more »

https://www.frdr-dfdr.ca/

What are the benefits?



Improve discovery of Canadian research (meta)data

Collaborating repositories

- Over 100 discoverable research data repositories including:
 - **University** repositories, including Scholars Portal Dataverses
 - **Government** repositories at the federal, provincial, and local levels
 - **Domain-specific** repositories
 - Datasets deposited in **FRDR**



Canadian Research Data Repositories

This is the list of research data repositories currently included in the discovery results. Please contact support to have a repository added.

| | Repository Name | Item Count | Website |
|-----------------|--|------------|--|
| the first | Algoma University Dataverse | 0 | https://dataverse.scholarsportal.info/dataverse/algoma |
| DataBC | BC Deta Catalogue | 3062 | https://catalogue.data.gov.bc.ca/ |
| Breck | Brock University Dataverse | 12 | https://dataverse.scholaruportal.info/dataverse/brock |
| 2 | CanWin Data Hub | 87 | http://wbin-datahub.ad.umanitoba.ca/ |
| CIOOS | Canadian Integrated Ocean Observing System (CIOOS) | 288 | https://catalogue.cloos.ca/ |
| <odesi></odesi> | Canadian Opinion Research Archive | 502 | https://search2.odesi.ca/ |
| | Cape Breton University Dataverse | 3 | https://dataverse.acholarsportal.info/dataverse/capebraton |
| en se | Carleton University Dataverse | 784 | https://dataverse.scholarsportal.info/dataverse/carleton |

Text-based discovery

- **Keyword** search, with support for English and French language analysis
- **Filters** for date range, author, and source repository

| | TransLink - Metro Van | couver Boundary | ~ | | | | |
|-------------------|---|--|-----|--|--|--|--|
| Attilit. DatalieC | BC Data Catalogue | | | | | | |
| | Greg Kolesniak; Alan Tabbernor — 2020-04-07 | | | | | | |
| | ACCESS | Public | | | | | |
| | AUTHOR | Greg Kolesniak , Alan Tabbernor | | | | | |
| | AUTHOR_AFFILIATION | | | | | | |
| | SOURCE | BC Data Catalogue | | | | | |
| | | This data set shows the boundary of TransLink's service area, which aligns with the boundary of the | | | | | |
| | | Metro Vancouver region. It is a subset of the Municipal Boundaries data set downloaded from Metro | | | | | |
| | | Vancouver's Open Data Catalogue (http://www.metrovancouver.org/data). , This data set shows the | | | | | |
| | DESCRIPTION EN | boundary of TransLink's service area, which aligns with the boundary of the Metro Vancouver region. It | | | | | |
| | | is a subset of the Municipal Boundaries data set downloaded from Metro Vancouver's Open Data | | | | | |
| | | Catalogue (http://www.metrovancouver.org/data). , This data set shows the boundary of Metro | | | | | |
| | | Vancouver. This data set is a subset of the Municipal Boundaries data set downloaded from Metro | | | | | |
| | | Vancouver's Open Data Catalogue (http://www.metrovancouver.org/data). | | | | | |
| | DESCRIPTION_FR | [["frde acceptation accepted": ["frde acceptor acception acceptication acception accep | | | | | |
| | GEOSPATIAL | [100 5 49]] "feds geometry tracting by a first geometry and the second test the second test tracting and test test test test test test test tes | | | | | |
| | TTEM LINK | ["135.5,46]], itor_geometry_type . Polygon J, itor_geospatial_type . Peature J] | | | | | |
| | KEYMORD EN | "Vancouver" "Translink" "Matra Vancouver Boundard" "Matra Vancouver" "Boundard" | | | | | |
| | DUBI ISHED | valiouver, maislink, wero valiouver boundary, wero valiouver, boundary | | | | | |
| | | Open Government Licence – TransLink | | | | | |
| | RIGHTS | https://www.translink.ca/-/media/Documents/plans and projects/managing the transit network/2017- | | | | | |
| | | TSPR/Open-Government-LicenceTransLink-TSPR.pdf | · · | | | | |
| | SERIES | | | | | | |
| | DATE | | | | | | |
| | SUBJECT_EN | Transportation | | | | | |
| | SUBJECT_FR | | | | | | |
| | TITLE_EN | TransLink - Metro Vancouver Boundary | | | | | |
| | TITLE_FR | | | | | | |
| | TYPE | dataset | | | | | |
| | - Hide Details | | | | | | |



Map-based discovery

FRDR map search:

- An adaptation of the open-source <u>Geodisy</u> project
- Uses the open-source software GeoBlacklight
- Search results are driven by an interactive map
- Directly tied to FRDR's research data indexing
- Contains datasets that are geospatial in nature or simply associated with a location
- Available in English and French

Why is geospatial search useful?

• Data can be difficult to find! When searching for data about a particular place, keywords can be hit or miss. A text search might look something like this:

((British Columbia OR BC OR B.C.) N2 (north*)) OR (Alaska N2 south*) OR (Yukon N2 south*)
OR (Tatshenshini-Alsek ADJ2 park) OR (Glacier Bay ADJ2 (park or preserve))
OR (Kluane ADJ2 (park OR reserve)) OR (Atlin ADJ2 (park OR recreation area) OR ...



FRDR Map Search: search results page

| | | Help About Contact Us EN 🗸 |
|----------------------|--|---------------------------------------|
| climate | Search Q | |
| Start Over Climate 🗱 | Bounding Box > -178.56168 -10.833313 -28.444492 78.134492 | |
| Limit your search | « Previous 1 - 10 of 2,124 Next » | by relevance ▼ 10 per page ▼ |
| Institution | ▶ 1. Topographic Mapping – Physical locati ♀ ■ + | Search when I move the map |
| Author(s) | ▶ 2. Topographic Mapping – Treed Area | CONSTRUCTION IN |
| Subject(s) | → 3. Renewable Energy Installations ♀ ■ | A A A A A A A A A A A A A A A A A A A |
| Place | → 4. In-filled Climate Data | |
| Collection | ► 5. <u>BC Climate Stations</u> | NORTH A MERICA |
| Access | 6. Flood Reporting indications and Water Colle 9 - | Atlantic Ocean |
| Data Type | 8. Automatic climate stations: recording | |
| Format | ▶ 9. Permafrost and Climate Monitoring Ne | Leaflet Tiles © Esri et al. (1) |
| | ▶ 10. Climate Normals (1961 - 1990) | |
| | « Previous Next » 1 2 3 4 5 212 213 | |

Emoji image from https://emojipedia.org/apple/

FRDR Map Search: record page - geospatial preview



Metadata harvesting



Different for each repository type

(OAI-PMH, Dataverse, CKAN, OpenDataSoft, Socrata, etc.)

Steps:

- 1. Query the repository API to get list of records
- 2. For each record:
 - a. query to get full metadata from repository
 - b. "crosswalk"—or map— as many metadata fields as we can to the FRDR schema
 - c. write the crosswalked metadata to database
- 3. Periodically refresh each record

The FRDR metadata profile

- Primarily **Dublin Core** elements
 - dc.contributor.author
 - o dc.title
 - etc.

• Some elements from the **DataCite** schema

- creatorAffiliation ("Author Affiliation")
- resourceTypeGeneral ("Type")
- Some **custom** elements
 - access
 - item_url

| Fields | |
|------------------|-------|
| Title (EN) | |
| Title (FR) | |
| Date | |
| Author | |
| Author Affiliati | on |
| Contributor | |
| Description (El | N) |
| Description (FI | २) |
| Geolocation (p | lace) |
| Geolocation (b | ox) |
| Geolocation (p | oint) |
| Item URL | |
| Keyword (EN) | |
| Keyword (FR) | |
| Subject (EN) | |
| Subject (FR) | |
| Access | |
| Rights | |
| Series | |
| Publisher | |
| Туре | |

Metadata crosswalking

- Crosswalking involves mapping from one set or "schema" of metadata elements to another
- This is how we transform the source repository metadata to fit FRDR's metadata profile
- Multiple metadata schemas are reconciled to a set of general elements

 \rightarrow FRDR users can search multiple repositories with one metadata profile

• Not all of the source metadata is stored in FRDR records

 \rightarrow FRDR users can view complete metadata on the source repository's landing page

We can rebuild it

We have the technology

We can make it better than it was

Better, stronger, faster geospatial-er

The Discovery Redesign Project will result in a standalone discovery platform that integrates map-based searching with the existing FRDR discovery platform and enhances overall search capabilities



Screenshot image from https://www.youtube.com/watch?v=cRgqouS1O6E











DFDR Dépôt fédéré de donées de recherche

Federated Research Data Repository

Discovery Redesign Project: Goals

- Integrate the existing FRDR Discovery Service platform with FRDR Map Search, ensuring a seamless experience that combines text- and map-based searching for users
- Expand the capabilities of FRDR's search, through mechanisms including filters and advanced search
- Build a foundation upon which FRDR can better leverage persistent identifiers and controlled vocabularies, including ORCID, ROR, and FAST
- Respond to diverse community needs for discovery of Canadian research data

The project is supported by a core project team and the Discovery Redesign Working Group, ensuring the project is community-driven and incorporates usability best practices.

Discovery Redesign Project: Process

Completed:

- Environmental scan and comparative analysis
- Established working group
- User research visioning exercise and user survey
- Confirmed high-level website structure (discovery will be separate from repository)
- Creation of semi-functional figma mockup
- Initial usability testing with figma mockup
- Worked with design firms to establish logo, branding, and wireframe design

Discovery Redesign Project: Process

Completed (continued):

- Design modules with working group
 - Module 1: Record pages
 - Module 2: Search results page
 - Module 3: Home search, browse page, & repo list
 - Module 4: Keyword and map search functionality/algorithm
 - Module 5: Filters and metadata display
 - Module 6: Linking and enriching research data
 - Module 7: API functionality and analytics

In progress:

• Development of alpha prototype

lunaris will (re-)use a variety of open-source software components

FRDR Harvester: Repository metadata harvester

Globus Search: Text and geospatial search and filtering

+

+

+

Geodisy: Metadata and data retrieval and processing

GDAL: Geospatial file processing

+

GeoServer: Server for publishing and distributing geospatial data

+

GeoBlacklight: Discovery layer

Planned enhancements: Search by place name





Planned enhancement: Clustering to preview dataset locations



Planned enhancements: Ability to preview multiple geospatial files on a single dataset record page

Geospatial information



Planned enhancements

- Links to related publications in other repositories
- Metadata export (eg. ISO 19139, DDI, DC)
- Improved advanced search field options
- Stay tuned for more!

Discovery Redesign Project: Challenges

Challenges

- User research existing users and potential users
- Testing prototype without functional map search (needed to do this to confirm overall flow before further development)
- Incorporating geospatial search into a database in which not all records are geospatial
 - There are many models for dedicated geospatial search, but few for hybrid. Research Data Australia offers a hybrid and we have collaborated with their team.

| LOGO | MAIN MENU BAR | | | |
|--------------------|--------------------------------------|--|--|--|
| < New search | | | | |
| | Search for data | Search | | |
| | Clear filters with new search | Advanced search | | |
| | | | | |
| ilters | | # datasets found for: [search term] AND bounding box:([S W N E]) | | |
| | Location 2 | SEARCH RESULT | | |
| Enter a place name | Move map here | DETAILS | | |
| | | DETAILS | | |
| + | it search to datasets inside the map | SEARCH RESULT | | |
| | A A MARCAN | | | |
| 2327 | | DETAILS | | |
| | | SEARCH RESULT | | |
| 2 | NORTH | SEARCH RESULT DETAILS | | |
| | | SEARCH RESULT DETAILS | | |
| | | | | |

Discovery Redesign Project - next steps

- Continued development of alpha prototype
- User testing with alpha prototype
- Continued working group engagement
- Promotion
- Launch of beta version: early 2023

Contributors

Geodisy Team

Eugene Barsky Paul Dante Mark Goodwin

Discovery Redesign Project Team

Paul Dante Mark Goodwin Adam McKenzie Neha Milan Todd Trann Lee Wilson

Discovery Redesign Project Working Group

Paul Dante Krista Godfrey Mark Goodwin (Chair) David Kemper Amber Leahey Winnie Li Kathleen Matthews Neha Milan Nicholas Rochlin Kristi Thompson Lee Wilson

Thanks! Questions?

Mark Goodwin, Metadata Coordinator, UBC <u>mark.goodwin@ubc.ca</u>



Alliance de recherche numérique du Canada