#### NRC·CNRC

# DataCite Canada Making research data citable and accessible

Presentation for RDC webinar series 2017-03-23

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#### DataCite consortium



#### **DataCite: Role and mission**



- Role:
  - To address the gap between underlying data and the research they support
- Mission
  - To establish easier access to research data
  - To increase acceptance of research data as legitimate contributions to the scholarly record
  - To support data archiving to permit results to be verified and repurposed



#### What does DataCite do?



- Maintains the registration and resolution infrastructure
- · Maintains a searchable database of metadata
- Establishes and shares best practices



#### **DataCite membership**





#### NC.CNCC

#### DataCite and the DOI landscape





#### NCCNCC

#### DataCite: Integration, collaboration, partnerships

- Data workflow and storage systems (e.g., Dataverse, OJS, DSpace)
- Other registration bodies, identifier systems (e.g., ORCID, Crossref)
- Metrics tools (e.g., Thomson Reuters)
- Best practices for data citation and preservation (e.g., Force11)



Data

#### DataCite Canada



#### DataCite Canada



- Operates through the National Research Council Canada
- Provides
  - Access to DataCite tools and services for minting DOIs
  - Support and guidance
  - A link between DataCite Canada clients and the international research data community



## DataCite CANADA

#### **DataCite Canada: Clients**

- Canadian, not-for-profit
- Maintain and update metadata
- Store and ensure long-term access to content
- Can mint DOIs for a variety of research objects:

Data sets	Images and video	Physical models
3D models	Theses	Data papers
Small OA journals	Reports	Proceedings



#### DOIs



#### **Persistent identifiers (PIDs)**

- Long-lasting references to objects
- Digital Object Identifiers (DOIs)



#### Why DOIs?

- Persistence
- Increased access to data through metadata capture
- Widely used in scholarly publishing
- ISO standard: 26324:2012, Information and documentation—Digital object identifier system



#### The DOI name

- doi®
- A serial code that uniquely identifies content in the digital environment
- Provides current information about resources, digital or not
- Consists of a prefix and a suffix

Prefix		1	Suffix
10	4224	/	17210689

• Points to a URL



Government of Canada Gouvernement

AN

AN

14:57:03

DCT 27 2010



Spot Welds

OCEANID SPAR-RIDGE

Record identifier

(Between elements)

Figure 1: FY Ice ridge configuration

84hee1a3-ca30-4328-0hd3-20d27ce20700



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Dataset	Number of Units: 426914	
	Number of Variables: 26	
	Data Type: -	
	Analysis System(s):	
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	General Access to studies and data sets at th Sciences	e GESIS Data Archive for the Social



#### **Registration metadata**

#### DataCite Metadata Schema 4.0

Released 19 Sep 2016

#### Mandatory

- Identifier
- Creator
- Title
- Publisher
- Publication year
- Resource type

#### Recommended

- Subject
- Contributor
- Date
- Related identifier
- Description
- GeoLocation

#### Optional

- Language
- Alternative ID
- Size
- Format
- Version
- Rights

- Current version (4.0): <u>http://doi.org/10.5438/0012</u>
- XML examples available



#### **DataCite services**



#### **Metadata Store**



- Used for minting DOIs and registering metadata
- Two ways to use it:
  - Web interface: <u>https://mds.datacite.org/</u>
  - API: <a href="https://datacite.readme.io/docs/api">https://datacite.readme.io/docs/api</a>
- Please visit the new DataCite documentation portal and provide feedback: <u>https://datacite.readme.io/</u>





#### Metadata Store: Web interface



- Used for single or manual operations
- https://mds.datacite.org/

▼ Register new Dataset		
	that it can take up to 24 hours until a DOI update is globally uld be resolvable after about 5 minutes.	
For testing purposes	please only use our dedicated test prefix 10.5072	
DOI:		Name
Url:		URL
XML upload:	Choose File No file chosen	Metadata
Please select an XML f base URL: <u>http://schem</u>	file. It must reference a schema located under the following na.datacite.org/meta/	
XML:		
SAVE		



#### Search and discovery



#### • <u>https://search.datacite.org/</u>

DataC	Cite Search	Works	People	Data Centers	Members		) Sign in
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#### **Citation formatter**



**DOI Citation Formatter** 

10 1145/0793446 079360

#### http://citation.crosscite.org/ •

# DOI Citation Forma

Paste your DOI:	Select Formatting Style:			
	apa v			
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	acm-sig-proceedings			
For example 10.1145/2783446.2783605	acm-sig-proceedings-long-author-list			
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Select Formatting Style:	acm-siggraph			
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#### NCCNRC

### **Statistics**



Active filters (Sclear all): Sallocator CISIT - National Research Council Canada

#### **Registrations by Allocators**

Reg	istrations by A	llocators	Regis	trations by Da	tacentres	Registratio	ns by Prefixes	Resolution	is by Mor	ith				
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#	<ul> <li>Prefix</li> </ul>	<b></b>	Total mpted	Successful	+ Failed	Total unique DOIs	Unique DOI successes	: + Unique + failur	<b></b>	Top 10 DO successes	ls: +	Top 10 DO	ls: failures	÷ +
48	10.5683 CISTI.OSP	496		494	2	31	29	2		<ol> <li>105683/SF meta (143)</li> <li>105683/SF Meta (128)</li> <li>105683/SF G meta (105683/SF G meta (14)</li> <li>105683/SF M meta (12)</li> <li>105683/SF M meta (10)</li> <li>105683/SF N meta (20)</li> <li>105683/SF N meta (20)</li> <li>105683/SF M meta (20)</li> </ol>	P/DJLHSB P/NGMQN B/NGGWE P/NGGWE P/XoV8CX P/U5EV9 P/U5EV9 P/UPOMF P/UPOMF	eta (1)	3/SP/XDZ	
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#### **DataCite Canada client profiles**



### Client profile: University of British Columbia



Successes	<ul> <li>DOI minting integrated into Dataverse, DSpace, AtoM and CONTENTdm</li> <li>Use of persistent identifiers promoted across campus</li> <li>Development of custom registration interface to simplify small/mid-range batch registration</li> </ul>
Challenges	<ul> <li>Difficult to complete mandatory metadata for older objects (e.g., no clear publication year, creator)</li> <li>Bulk editing of DOIs time consuming</li> </ul>
DOIs minted	205K+



#### Client profile: Centre for Biodiversity Genomics/ Barcode of Life Database (BOLD)



Successes	<ul> <li>Integrated DOI registration within in-house systems</li> </ul>
Challenges	<ul> <li>Determining contributors of aggregate datasets assembled by algorithm</li> <li>Lack of language-specific toolkits that perform batch operations</li> </ul>
DOIs minted	31K+



#### **Client profile: NRC Publications Archive**



Successes	<ul> <li>Integrated DOI registration within in-house system</li> <li>Registration method reusable in multiple collections</li> </ul>
Challenges	<ul> <li>Ability to do quick updates of URLs following migration of the database</li> <li>Bilingualism and metadata <ul> <li>No "relationType" value for "translation of"</li> <li>No easy way to indicate that an object has been created in both official languages</li> </ul> </li> </ul>
DOIs minted	4K+



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# **Questions?**

Contact DataCite Canada at: NRC.DataCiteCanada.CNRC@nrc-cnrc.gc.ca

Contact DataCite at: support@datacite.org





### Appendices



### DataCite Canada: Becoming a client



- Prospective client contacts DataCite Canada via email
- DataCite Canada determines if client meets criteria (e.g., Canadian, not-for-profit), provides client with further info)
- After client decision to proceed, DataCite Canada partnership officer and client work together on agreement
- Once agreement signed, DataCite Canada sets up new account, assigns unique prefix—and the client can begin registering content
- DataCite Canada provides client with services support, documentation





#### Metadata Store: DataC Web interface general error messages

- "*already exists*". You have tried to mint a DOI that already exists in the system. Please give a new DOI to this dataset.
- "*XML must be uploaded when minting DOIs*". You must select the XML document that holds the metadata for your dataset in order to mint the DOI.
- "DOI does not match". The DOI given in your metadata does not match the DOI you have given in the form. Please check that you have typed both correctly and try again.
- "domain of URL is not allowed". You have tried to give a DOI to a landing page outside of your allowed domain(s). To check your allowed domains, go to 'My Account' (top right). To add a new domain to your account, please contact DataCite Canada for assistance.
- "DOI prefix is not allowed". You have tried to mint a DOI to a prefix that is not allowed on your account. To check which prefix(es) you are allowed to use on your account, go to 'My Account' (top right).
- "may not be empty". You must give the URL of the landing page that you want the DOI to point to.
- "*must be a valid URL protocol not allowed*". You must enter the full URL, including the '*http://*. Please check you have entered the URL correctly, and try again.
- "Handle not exists". If you receive this message while trying to update a DOI it is likely that you have tried to update the DOI too soon after creating it. It takes a few minutes for DOIs to be copied through and recognised in the global registry, and if you try to make changes before that process is finished, you will get an error. Please try to update the DOI again in 10 minutes.
- "malformed DOI". The DOI you have tried to mint doesn't have the correct syntax.

http://www.bl.uk/aboutus/stratpolprog/digi/datasets/datacitefaq/troubleshooting.html





# Metadata Store: Data Data Web interface "xml error:" messages

The XML carrying the metadata for your DOI has to conform to XML standards and specifications given at <a href="http://schema.datacite.org">http://schema.datacite.org</a>.

- "xml error: The entity name must immediately follow the '&' in the entity reference." You have an ampersand in your metadata. Make sure you escape or encode any reserved characters in the body of your metadata. For example, all ampersands in the body of your metadata should be replaced with the text & amp;
- "xml error: cvc-complex-type.3.2.2: Attribute [xyz]' is not allowed to appear in element [abc]" Check the text in your field tag [xyz], and ensure it is free of typing errors. You may for example have 'indentifierType' instead of 'identifierType'
- "xml error: cvc-enumeration-valid: Value [something]' is not facet-valid with respect to enumeration [list of allowed terms]'. It must be a value from the enumeration." You have given a Type element a term that is not from the allowed list. There are 8 fields whose content is restricted to a controlled list. These are: contributorType, dateType, descriptionType, identifierType, resourceTypeGeneral, relatedIdentifierType, relationType and titleType. Please check the metadata schema for the list of allowed terms for these fields.
- *"xml error: cannot find schemaLocation for namespace"*. You have declared the wrong schema in the XML header. Please see <a href="http://schema.datacite.org">http://schema.datacite.org</a> for the list of allowed schema.
- "xml error: Invalid byte [#] of [#]-byte UTF-8 sequence". This may occur when your metadata contains accented or special characters, e.g. ü, é or <sup>o</sup> and suggests your XML file has not been properly saved in UTF-8 encoding. Resave the XML file in UTF-8 and try again.
- "Property xml threw exception; nested exception is javax.validation.ValidationException: ParseError at [row,col]:[2,6] Message: The processing instruction target matching "[xX][mM][IL]" is not allowed". You have formatted your XML with spaces between the elements. Recreate your metadata without these and try again.

http://www.bl.uk/aboutus/stratpolprog/digi/datasets/datacitefaq/troubleshooting.html





 DataCite recommends using only the following characters in DOI names (<u>https://mds.datacite.org/static/apidoc</u>):

0-9	- (short dash)	+ (plus sign)
a-z	. (dot)	: (colon)
A-Z	_ (underscore)	/ (slash)

- The DOI suffix:
  - Is assigned by clients
  - Must be unique to its prefix
  - Is flexible: can be a sequential number or a legacy identifier; can contain human-readable parts
  - Can have many nodes, separated by a dot
  - Can be any length; for practical reasons, a limited number of characters is recommended

